leader. "The increased lead times are something we can account for as long as we know and can plan for them."

"Based on the size of projects, we are looking at subcontractors that can handle those projects and beginning discussions with them early to incorporate them as part of the team," adds McAllister. "If we don't engage subcontractors early, we run the risk of projects being delayed. Clients understand the market but look to us to manage the risk and keep them on schedule."

Today, processors expect A&E/C firms to take on a co-leadership role in and contribute accountably to a deliberate process of achieving the fastest, safest, most economic start-

up, says Tom Wiersma, independent A&E consultant. Most clients have the experience to anticipate and build into their thinking the impacts of a tight labor market and the bottlenecked availability of some fundamental building materials. Therefore, to get started on the right foot, most food processors are more comfortable than ever with engaging a preferred architectural and engineering firm or AEC mobilization consultant early in the pre-project programming and scope phases.

PREFAB AND MODULARITY

To help compensate for labor shortages and simplify construction, many A&E/Cs

	Rej	orte	d new constr	uctio	n proje	cts		
			cts reported by respon ojects combined, visit					
Company	City	State	Primary Product	Туре	Sq. ft. (x1000)	Cost (\$ Mil.)	A&E/C C	ompletion Date
121 In-Flight Catering	San Francisco	CA	RTE meals	New	50	15	CMC Design-Build Inc.	11/19
7-Eleven	Bellingham	MA	Cold storage	New	15	2	CMC Design-Build Inc.	8/19
80 Acres Farm	Hamilton	ON	Produce growing/processing	New	30			10/19
			A					
Aalco Distributing	Ft. Wayne	IN	Beverage distribution	New	105		ARCO National Constructi	ion 8/19
Actagro	Biola	CA	Agricultural enhancements	New	11		EA Bonelli + Associates	19
AgTech Scientific	Paris	КҮ	Hemp processing	New	2000			12/19
AgTech Scientific	Paris	КҮ	Hemp extraction	New	50			12/19
Ahold Delhaize	North Kingstown	RI	Meat	New	200	100	Dennis Group	3/20
Alexandrion	Carmel	NY	Distillery	New			Epstein	19
Alpla	Bowling Green	КУ	Contract bottler	New		50		19
Amazon UFF	Boston	MA	Cold storage	New	30	5	CMC Design-Build Inc.	10/19
Amazon UFF	Indianapolis	IN	Cold storage	New	30	5	CMC Design-Build Inc.	10/19
Amazon UFF	Las Vegas	NV	Cold storage	New	30	5	CMC Design-Build Inc.	2/19
Amazon UFF	Orlando	FL	Cold storage	New	30	5	CMC Design-Build Inc.	8/19
Amazon UFF	Philadelphia	PA	Cold storage	New	30	5	CMC Design-Build Inc.	8/19
Amazon UFF	Raleigh	NC	Cold storage	New	30	5	CMC Design-Build Inc.	8/19
Americold	Rochelle	IL	Cold storage	New	180	93		8/19
Appalachian Harvest Company	Morehead	КҮ	Greenhouse, produce	New		85		19
Archer Daniels Midland	Mendota	IL	Flour	New		250		6/19

have been using a well-established practice that is commonplace today. The modular approach—much like pre-manufactured homes—is to build skids or ready-to-go equipment in a modular section, for example, a "CIP skid." Just like modular electronics, these sections are plugged in and wired at the plant and are quickly operational, as they've already been built and tested at the shop.

With the current set of 3D design tools and today's automation equipment and simulation software, more prefabrication can be done off site, says Harlan VandeZandschulp, P.E., president of Gleeson Constructors & Engineers LLC. Offsite design and prefab at an integrator's or machine builder's location can help keep labor costs down and decrease the need for more skilled people at the construction site when they're already hard to find.

This modular approach isn't just for automation or process equipment. "Whether modularizing building components, pipe racks or equipment skids, this prefabrication technique executes work in a more controlled environment," says Catt. "This decreases risks to productivity, eliminates other potential negative impacts, and creates an additional work front. In many cases, modularization helps lower overall construction costs while improving quality and schedule."

"Office and utility areas of manufacturing facilities are prototypes for modular construction, but we are beginning to see more activity in all areas," says Keith Perkey, VP—Food & Beverage Division, The Haskell Company. "We are also beginning to see more use of technology throughout the construction process. Augmented reality is being used for field quality checks to match design models to field

MN on AL NV	Fluid milk B Petfood DC	New	127	100	MSKTD	1/19
MN on AL	B				MSKTD	1/19
on AL	Petfood	New	160	10		
on AL		New	160	10		
	DC			Ιδ		10/19
NV		New	425	100		9/19
	Botanical ingredients + D/W	New	140	3		19
CA	Nuts	New	55		E.A. Bonelli + Associates	20
FL	Beverage mfg/dist.	New	290		ARCO National Construction	n 7/20
FL	Cold storage	New			ARCO National Construction	on 6/20
IN	Peanut butter	New	16			8/19
MD	Leafy greens	New	85	20	CMC Design-Build Inc.	12/19
NC	Packaged salads	New	280	21		10/19
PA	Produce	New	250	20		4/19
WV	Meat	New	10	0.5	Epstein	5/19
	С					
ON	Infant formula	New	350		E.A. Bonelli + Associates	19
ON	Infant formula	New	272		MDG Architecture	19
ON		New	272		E.A. Bonelli + Associates	20
	•	New		4		12/19
WI	•	New				7/19
	CA FL FL IN MD NC PA WV ON ON ON	CA Nuts FL Beverage mfg/dist. FL Cold storage IN Peanut butter MD Leafy greens NC Packaged salads PA Produce WV Meat C ON Infant formula ON Infant formula ON Dairy NC CBD (hemp)	CA Nuts New FL Beverage mfg/dist. New FL Cold storage New IN Peanut butter New MD Leafy greens New NC Packaged salads New PA Produce New WV Meat New C ON Infant formula New ON Dairy New NEW NEW NEW NC CBD (hemp) New	CA Nuts New 55 FL Beverage mfg/dist. New 290 FL Cold storage New 16 IN Peanut butter New 16 MD Leafy greens New 85 NC Packaged salads New 280 PA Produce New 250 WV Meat New 10 C ON Infant formula New 350 ON Infant formula New 272 ON Dairy New 272 NC CBD (hemp) New New	CA Nuts New 55 FL Beverage mfg/dist. New 290 FL Cold storage New IN Peanut butter New 16 MD Leafy greens New 85 20 NC Packaged salads New 280 21 PA Produce New 250 20 WV Meat New 10 0.5 C ON Infant formula New 350 ON Infant formula New 272 ON Dairy New 272 NC CBD (hemp) New 4	CA Nuts New 55 E.A. Bonelli + Associates FL Beverage mfg/dist. New 290 ARCO National Constructio FL Cold storage New ARCO National Constructio IN Peanut butter New 16 MD Leafy greens New 85 20 CMC Design-Build Inc. NC Packaged salads New 280 21 PA Produce New 250 20 WV Meat New 10 0.5 Epstein C ON Infant formula New 350 E.A. Bonelli + Associates ON Infant formula New 272 MDG Architecture ON Dairy New 272 E.A. Bonelli + Associates NC CBD (hemp) New 4

installation; sensors are being deployed in the construction materials and the construction workforce to improve both quality and safety."

NEW VS. EXPANSIONS AND UPGRADES

Food processors are raising the need to respond to consumer demands and are looking to increase production, change technologies and meet food safety regulations, says Tyler Cundiff, VP, business development—food and beverage market, Gray Construction. When possible, they want to reallocate existing space and make modifications. But sometimes, mods/upgrades to existing facilities may not be practical.

Our survey found an increase in new projects in 2019. Can you feel the frustration of an older facility? If you have an aging warehouse or plant, you have to ask: Is it providing the capacity, performance and efficiency you need to

make a profit today? Twenty years ago, it may have been sufficient, and now you wonder if it's just not worth applying bandages anymore, especially with limited capacity and flexibility, "head knockers" and ancient automation equipment. Is greenfield a viable solution?

"Clients are finding that the cost of upgrading/renovating their facility is not that far off from building new," says Luke Waite, ESI Group USA regional manager. "They find they may have antiquated equipment or mechanical systems—or that current operations do not meet food safety requirements—that have to be updated, which can significantly drive the cost of an expansion/renovation project up." A new facility allows clients a clean slate, so to speak, to meet the updated food safety requirements for product/people separation as well as sanitation, limiting any possible interruption of

Company	City	State	Primary Product	Туре	Sq. ft. (x1000)	Cost (\$ Mil.)	A&E/C	Completion Date
			С					
Champion Petfoods	Edmonton	AB	Specialty pet foods	New	427		Gray	11/19
Chewy	Salisbury	NC	Petfood fulfillment center	New	700	55		4/19
Chicago Vegan Foods	Chicago	IL	Marshmallows, vegan foods	New		25		9/19
Chick-fil-A	Cartersville	GA	DC	New				5/19
Claxton Poultry	Sylvania	GA	Poultry deboning, packaging	New	35	12		5/19
Coastal Beverage	Wilmington	NC	Beverage distribution	New	174		ARCO National Construc	tion 8/19
Coca-Cola Co.	Houston	TX	Bottling and DC	New	980	110	Haskell	6/20
Coca-Cola Co.	South Windsor	σ	Beverage distribution	New	201		ARCO National Construc	tion 11/19
Common Collabs	Knox	IN	Cold-brew coffee	New	60	22		12/19
Constellation Brands	Mexicali	MX	Beer	New			Alberici, Gilbane	10/21
Cornerstone PB Holdings	Pine Bluff	AR	Poultry	New				12/19
Cosmos Corporation	O'Fallon	МО	Petfood	New	190			8/19
Creekstone Farms	Arkansas City	KS	Distribution center	New	41	35	Gleeson Constructors &	Eng. LLC 11/19
CS Beef Packkers	Kuna	ID	Ground beef	New				3/19
Cuisine Solutions	San Antonio	TX	RTE foods	New	290	120		3/19
Curaleaf	Lexington	кү	CBD ingredients	New		9		19
			D					
Dakota Investments/Bimbo Bakeries USA	Tomball	TX	DC	New	20			19
Dandelion Chocolate	San Francisco	CA	Chocolates	New	28			7/19
Danone	DuBois	PA	Plant-based yogurt	New				4/19

their existing production while meeting consumer demands, says Waite.

If you're a homeowner, you may have encountered this little "surprise" when you decide to renovate or upgrade, but on a plant-size scale, the added costs of bringing everything "up to code" gets pricey real fast. "When tackling renovations, companies are finding that upgrading plants requires upgrading to modern regulations and standards," says Chris Jarc, P.E., vice president and manager of project management, Hixson Architecture & Engineering.

"If you are renovating an older plant, you are now required to consider accessibility (ADA) issues like employee welfares, path of travel and toilet facilities," says Jarc. "Additionally, energy codes have become more restrictive, and building officials are requiring the new codes be followed: There is no "grandfathering"

anymore. A 4,000-sq.-ft. renovation may end up requiring an additional 10% to 20% in costs to retrofit all of the regulatory-required items."

WAREHOUSES, DCs KEY TO TODAY'S ONLINE WORLD

Changing consumer preferences certainly have had an impact on Haskell's projects, says Perkey. In many cases the core production operation remains the same, but the packaging options and the warehouse and supply chain elements of the projects have changed to meet the current consumer demands. "Overall the volume of warehouses and fulfillment center activity has been strong and we certainly have seen increases in project opportunities in this arena," says Perkey.

"Customization and personalization are merging to give consumers very real ways to get

Company	City	State	Primary Product	Type	Sq. ft. (x1000)	Cost (\$ Mil.)	A&E/C (Completion Date
			D					
Darigold	Boise	ID	Dairy bottling line	New/Ren.	. 26	16	Epstein	3/21
Diageo	Lebanon	КҮ	Distillery	New	72	107	Gray	6/21
Domino's	West Columbia	SC	Pizza dough	New	67			20
DOT Foods	Bear	DE	Cold storage	New	189		ARCO National Construct	tion 5/20
DuPont Tate & Lyle Bio Products	Loudon	TN	Warehouse/DC	New				6/19
			E					
EarthFresh	College Park	GA	Produce	New	140	22		7/19
			F					
fairlife, LLC	Goodyear	AZ	Milk beverages	New	300		Stellar	7/19
Farmer's Select	El Paso	TX	Dairy	New			EA Bonelli + Associates	20
Florida Carribean Distillers	Winter Haven	FL	Cans	New	300			3/21
Flow Alkaline Spring Water	Verona	VA	Bottled water	New		16		4/19
Foremost Farms	Greenville	MI	Dairy	New	58		E.A. Bonelli + Associates	21
Freshly	Savage	MD	Meal kits	New	171			9/19
Frito-Lay	Osceola Cty	FL	DC	New	286	130		21
Fuji Vegetable Oil Inc.	Avondale (New Orleans	s) LA	Palm, sunflower, coconut oils & DC	New		70		6/20
			G					
Gathered Foods	Heath	ОН	Plant-based seafood	New	43			12/19

products they want," says Woodard & Curran's Snyder. The rise of Amazon has created demand for fast, efficient delivery. Big box stores have also survived and thrived. Mega food processors like Kellogg and Campbell are trying to find their niche in the changing retail supply chains. To achieve this supply chain flexibility requires complex warehouse operations that are in need of automation and ERP integration, says Snyder.

E-commerce is playing a major role in the design and construction of distribution facilities, says Steve Tippmann, executive VP for the Tippmann Group. These facilities have larger footprints, and owners are trying to locate them more in urban sites, closer to where the population is, because deliveries now are expected in a day or less. "The demand for cold storage is very high," adds Tippmann. "It's hard for manufacturers to find storage space across the country, so now they're starting to build new cold storage projects attached to

their manufacturing plant, while cold storage providers are expanding more frequently."

"We have worked with many clients who sell directly to the consumer. This is definitely fueled by companies like Amazon who have the capability to take on the distribution of products if suppliers can get a substantial amount of product to their facility," says Jennifer Redmond, marketing director of Food Plant Engineering. "This system affects warehouse needs because suppliers are increasing the frequency of shipments rather than requiring longer-term storage."

WASTEWATER TREATMENT AS IMPORTANT AS THE FOOD PROCESS

Do you call the addition of a wastewater pretreatment or treatment facility to a processor's campus new construction or an expansion? If one doesn't already exist, adding one is certainly new, and while more money can be spent for an on-site wastewater pretreatment center

Company	City	State	Primary Product	Type	Sq. ft. (x1000)	Cost (\$ Mil.)	A&E/C	Completion Date
			G					
Gem State Dairy Products	Twin Falls	ID	Aseptic milk	New				3/19
GenCanna	Mayfield	КҮ	CBD ingredients for food	New	100	40		3/19
General Mills/Blue Buffalo	McDonough	GA	Pet food distribution	New		9		2/19
General Mills/Blue Buffalo	Richmond	IN	Pet food	New	400	200		8/19
Glanbia	St. Johns	MI	Diary/cheese	New	375	555		8/19
Golfo di Napoli Dairy	Warren	IN	Organic cheese	New	3	10		2/19
Good Catch Foods	Columbus	ОН	Prepared foods	New	40		Food Plant Engineering,	LLC 20
Gordon Food Services	Westfield	IN	DC	New	500			20
Great Lakes Cheese	Wausau	WI	Cheese	New	180	62	Dennis Group	5/19
Green Life Farms	Boynton Beach	FL	Leafy greens	New				5/19
Greenleaf Foods	Shelbyville	IN	Plant-based burgers	New	230	310		20
			Н					
Haribo	Pleasant Praire	WI	Candy	New	164		Epstein	19
Heineken	Meoqui	MX	Beer	New				12/19
Hormel Foods	Omaha	NE	Sausage products	New		140		11/19
Horse Soldier Bourbon	Somerset	КҮ	Bourbon	New		26		19
Hunt Advantage Group	Paris	КУ	Cold storage	New	55		ARCO National Construct	ion 9/19

than a food processing line expansion, it certainly qualifies for a table entry on our yearly construction survey. In fact, Matt Williamson, director of engineering at ADF Engineering, says that on-site wastewater treatment continues to be a strong driver of capital spending.

"The majority of our greenfield projects have been faced with difficult site challenges, including wetlands, poor soils and lack of existing utility infrastructure," says A M King's Dan Crist, VP of operations. "Many food processing facilities are being designed and constructed with onsite wastewater treatment due to inadequate offsite utility infrastructure and/or local AHJ (authority having jurisdiction) requirements."

And when a municipality has an existing wastewater requirement specification, it's not uncommon for the municipality to set higher standards when it realizes that it can't any longer handle the wastewater it's getting. Alberici's Oberlies is seeing an increase of wastewater projects as municipalities place new demands on wastewater that existing pretreatment facilities can't meet without upgrades.

For a processor with a lot of wastewater, Black & Veatch's Ziskind says the use of digestion technologies provides a triple win. A manufacturer can hit the trifecta of reduced wastewater costs, water reclamation and energy generation. What's not to like about that? Smithfield Foods has been doing this for some time.

TO BE CONTINUED

While we've looked at the key issues—including COVID-19—facing food processors and A&E/Cs this year, there's a lot more to cover. Be sure to watch for a follow-up story online where we will cover other design criteria and issues including FSMA, site-related issues beyond wastewater (such as weather and flood plains), trends in automation, and supply chains. •

Company	City	State	Primary Product	Type	Sq. ft. (x1000)	Cost (\$ Mil.)	A&E/C	Completion Date
			I					
In-N-Out	Colorado Springs	CO	Distribution center	New	100	47	Haskell	12/20
InterChange Cold Storage	Mt. Crawford	VA	Cold storage	New	118		ARCO National Construc	tion 6/19
International Farmaceutical Extracts	Danville	КҮ	CBD extracts, ingredients	New		6		19
International Farmaceutical Extracts	Danville	КҮ	CBD extraction	New		6		10/19
Interstate Warehousing	Anderson	IN	Cold storage	New	250	40	Tippmann Group	3/19
			J					
J.M. Smucker Co.	Longmont	со	Frozen sandwiches	New	432	215	Dennis Group	6/19
JBS USA	Ottumwa	IA	Pork	New	12	12	Epstein	2/21
Jet.com	Bronx	NY	Cold storage	New	185	20	CMC Design-Build Inc.	2/19
Jetton Biochemistry	Nampa	ID	Dairy powders	New				8/19
			K					
KanPack	Arkansas City	KS	DC for fast food chains	New	203			4/19
KEG 1	Temple	TX	Beer DC	New	108	11		12/19
Kentucky BioScience International	Bowling Green	КҮ	CBD ingredients	New		23		19
Keurig Dr. Pepper	Allentown	PA	Beverage	New	811	220	Dennis Group	9/20
Keurig Dr. Pepper	Moore	SC	Coffee	New	708		Gray	8/21

Page	Company	City	State	Primary Product	Type	Sq. ft. (x1000)	Cost (\$ Mil.)	A&E/C C	ompletion Date
Page				K					
Proper	Kingfish Zeeland	Jonesport	ME	Fish aquaculture	New		110		11/19
Page	Kroger	Dallas	TX	Fulfillment center/DC	New	350			22
Page	Kroger	Florence	КҮ	Fulfillment center/DC	New	674	17		1/19
Demois Forum	Kroger	Forest Park	GA	DC/fulfillment center	New		121		10/19
Lionchase Holdings Texankana TX Cold storage DC New 200 20 12/19 rittle Leaf Farms Burnoville NC Fresh lettuce grow/production New 86 12/19 op Still Dictilling New Kareen RY Bourbon, rye whiskey New 12 86 12/19 op Still Dictilling New Kareen RY Bourbon, rye whiskey New 12 879 The Bakeries Nebane NC Baked goods New 130 Dennis Group 7/19 ***********************************	Kroger	Groveland	FL	Warehouse/fulfillment	New				6/19
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### Ride Leaf Farms Burnoville NC Freeh lettice grow/production New 12 8/19				L					
og Still Distilling New Haven KV Bourbon, rp whiskey New 12 8/19 otus Bakeries Mehane NC Baked goods New 130 Dennis Group 7/19 INTERIOR OF THE PROPERTY OF THE PROPERT	Lionchase Holdings	Texarkana	TX	Cold storage DC	New	200	20		12/19
Mebane NC Baked goods New 130 Dennis Group 7/19	Little Leaf Farms	Burnsville	NC	Fresh lettuce grow/production	New		86		12/19
Magnolia Botanicals Ridgeville CS Hemp, CBD New 3.2 12/19	Log Still Distilling	New Haven	КҮ	Bourbon, rye whiskey	New		12		8/19
Asgnobia Botanicals Ridgeville CS Hemp, CBD New 3.2 12/19 Isabi Products Corp. Dayton OH Malbed Barley extract (dryer) New 15 6/19 Isabe Leaf Foods London ON Fresh poultry New 640 Histon/Gray CM 621 Isabe Leaf Foods London ON Poultry New 640 Histon/Gray CM 621 Isabe Leaf Foods London ON Poultry New 140 Histon Architecture & Engineering 21 Isabe Leaf Foods Shelbyville NI Plant-based Products New 230 310 Histon Architecture & Engineering 21 Isabe Leaf Foods Shelbyville NI Plant-based Products New 230 310 Histon Architecture & Engineering 23 Isaft Anthony Brewing Memphis TN Specialty beverages New 12 37/19 Isaft Calin Foods Dallas TX Meat/poultry/seafood New Food Plant Engineering LLC 20 Isaft Calin Foods Burley ID DC New 200 8/19 Isaft Calin Foods Caldwell ID Potato processing New 100 2/19 Isaft Calin Foods Norwalk IA Eggs New 150 Gleeson Constructors & Engit LLC 10/19 Isaft Code Foods Norwalk IA Eggs New 150 Gleeson Constructors & Engit LLC 10/19 Isaft Code Foods Norwalk IA Eggs New 150 Gleeson Constructors & Engit LLC 10/19 Isaft Code Foods Norwalk IA Eggs New 150 Gleeson Constructors & Engit LLC 10/19 Isaft Code Foods Norwalk IA Eggs New 150 Gleeson Constructors & Engit LLC 10/19 Isaft Code Foods Norwalk IA Eggs New 150 Gleeson Constructors & Engit LLC 10/19 Isaft Code Foods Norwalk IA Eggs New 150 Gleeson Constructors & Engit LLC 10/19 Isaft Code Foods Norwalk IA Eggs New 150 Gleeson Constructors & Engit LLC 10/19 Isaft Code Innovation Lab Kannapolis NC Plant-based protein New 60 GRB 19 Isaft Code Innovation Lab Kannapolis NC Plant-based foods New 140 7 GRB 19 Isaft Code Innovation Lab Kannapolis NC Plant-based foods New 180 90 19 Isaft Code Innovation Lab Rantwell GA Pet food New 180 90 19 Isaft Code Innovation Lab Rantwell GA Pet food New 180 90 19 Isaft Code Innovation Lab Rantwell GA Pet food New 180 90 19 Isaft Code Innovation Lab Rantwell GA Pet food New 180 90 19 Isaft Code Innovation Lab Rantwell GA Pet food New 180 90 19 Isaft Code Innovation Lab Rantwell GA Pet food New 18	Lotus Bakeries	Mebane	NC	Baked goods	New	130		Dennis Group	7/19
falt Products Carp. Dayton OH Malted barley extract (dryer) New 15 6/19 taple Leaf Foods London ON Fresh poultry New 640 Hisson/Gray CM 6/21 taple Leaf Foods London ON Poultry New 230 310 Hisson Architecture & Engineering 21 taple Leaf Foods Shelbyville IN Plant-based Products New 230 310 Hisson Architecture & Engineering 23 tark Anthony Brewing Memphis TN Specialty beverages New 12 3/19 tartin Preferred Foods Dallas TX Meabyoutly/seafood New 200 & 7/19 tartin Preferred Foods Bullas TX Meabyoutly/seafood New 200 & 7/19 tartin Preferred Foods Bullas TX Meabyoutly/seafood New 100 & 7/19 tartin Products Burley ID DC New 100 & 7/19 tartin Products Burley ID Potato				M					
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Inclain Foods Galdwell ID Potato processing New 100 2/19 IegaFit Meals Benton KY Meals New 16 3 11/19 Idichael Foods Norwalk IA Eggs New 150 Gleeson Constructors & Eng. LLC 10/19 Idoson Coors Montréal ON Beer New 150 Gleeson Constructors & Eng. LLC 10/19 Idoson Coors Montréal ON Beer New 150 Gleeson Constructors & Eng. LLC 10/19 Idoson Coors Montréal ON Beer New 150 Gleeson Constructors & Eng. LLC 10/19 Idoson Coors Montréal ON Beer New 150 Gleeson Constructors & Eng. LLC 10/19 Idoson Coors Montréal ON Beer New 150 Gleeson Constructors & Eng. LLC 10/19 Idoson Coors Montréal ON Beer New 150 Z7 Gray 5/20 Idon Core Care Talls MT Non-GMO, organic oilseeds New 150 Z7 Gray 19 Idon Core Care Talls MT Non-GMO, organic oilseeds New 100 CRB 19 Idon Core Care Talls MT Non-GMO, organic oilseeds New 100 CRB 19 Idon CRB 19 I	Martin Preferred Foods	Dallas	TX	Meat/poultry/seafood	New			Food Plant Engineering I	LC 20
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Norwalk IA Eggs New 150 Gleeson Constructors & Eng. LLC 10/19 folson Coors Montréal ON Beer New Alberici, Pomerleau 12/20 fornin Americas Sparks NV Flavorings, extracts New 115 27 Gray 5/20 forntana Specialties Mills LLC Great Falls MT Non-GMO, organic oilseeds New 20 19 flycoTechnology Inc. Aurora CO Plant-based protein New 60 CRB 19 Lational Property Holdings/Domino's Katy TX Dough, fresh ingredients New 60 ARCO National Construction 11/20 LC Food Innovation Lab Kannapolis NC Plant-based foods New 14 7 CRB 19 leesté Purina Hartwell GA Pet food New Alberici 12/20 leevCold Burley ID Cold storage for McCain Foods New 180 90 19 leevly Weds Foods Chicago IL Bakery New 40 10 Epstein 12/20 liagara Bottling Jeffersonville IN Water New 469 56 19 liagara Bottling Temple TX Bottled water New 450 90 4/19 loomshim Corona CA Noodles New 20 1/19	McCain Foods	Caldwell	ID	Potato processing	New	100			2/19
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National Property Holdings/Domino's Katy TX Dough, fresh ingredients New 60 ARCO National Construction 11/20 CC Food Innovation Lab Kannapolis NC Plant-based foods New 14 7 CRB 19 Lestlé Purina Hartwell GA Pet food New Alberici 12/20 LewCold Burley ID Cold storage for McCain Foods New 180 90 19 Lewly Weds Foods Chicago IL Bakery New 40 10 Epstein 12/20 Liagara Bottling Jeffersonville IN Water New 469 56 19 Liagara Bottling Kansas City MO Water bottling New 420 68 9/19 Liagara Bottling Temple TX Bottled water New 450 90 4/19 LomNomNow Nashville TN Fresh pet food New 2 1/19 Longshim Corona CA Noodles New 200 21	Montana Specialties Mills LLC	Great Falls	MT	Non-GMO, organic oilseeds	New		20		19
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C Food Innovation Lab Kannapolis NC Plant-based foods New 14 7 CRB 19 Lestlé Purina Hartwell GA Pet food New Alberici 12/20 LewCold Burley ID Cold storage for McCain Foods New 180 90 19 LewWy Weds Foods Chicago IL Bakery New 40 10 Epstein 12/20 Liagara Bottling Jeffersonville IN Water New 469 56 19 Liagara Bottling Kansas City MO Water bottling New 420 68 9/19 Liagara Bottling Temple TX Bottled water New 450 90 4/19 LomNomNow Nashville TN Fresh pet food New 2 11/19 Longshim Corona CA Noodles New 20 20 21				N					
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liagara Bottling Jeffersonville IN Water New 469 56 19 liagara Bottling Kansas City MO Water bottling New 420 68 9/19 liagara Bottling Temple TX Bottled water New 450 90 4/19 lomNomNow Nashville TN Fresh pet food New 2 1/19 longshim Corona CA Noodles New 200 21	NewCold	Burley	ID	Cold storage for McCain Foods	New	180	90		19
liagara Bottling Kansas City MO Water bottling New 420 68 9/19 liagara Bottling Temple TX Bottled water New 450 90 4/19 lomNomNow Nashville TN Fresh pet food New 2 1/19 longshim Corona CA Noodles New 200 21	Newly Weds Foods	Chicago	IL	Bakery	New	40	10	Epstein	12/20
liagara Bottling Temple TX Bottled water New 450 90 4/19 lomNomNow Nashville TN Fresh pet food New 2 1/19 longshim Corona CA Noodles New 200 21	Niagara Bottling	Jeffersonville	IN	Water	New	469	56		19
JomNomNow Nashville TN Fresh pet food New 2 1/19 Jongshim Corona CA Noodles New 200 21	Niagara Bottling	Kansas City	МО	Water bottling	New	420	68		9/19
longshim Corona CA Noodles New 200 21	Niagara Bottling	Temple	TX	Bottled water	New	450	90		4/19
	NomNomNow	Nashville	TN	Fresh pet food	New		2		1/19
ordic Aquafarms Eureka CA Fish New 400 5/19	Nongshim	Corona	CA	Noodles	New		200		21
	Nordic Aquafarms	Eureka	CA	Fish	New		400		5/19

Company	City	State	Primary Product	Туре	Sq. ft. (x1000)	Cost (\$ Mil.)	A&E/C C	ompletion Date
			0					
OFD Foods	Henrietta	NY	Freeze-drying contract service	New	50	25		19
Old Trapper Smoked Products	Forest Grove	OR	Jerky	New	80			6/19
			P					
Peer Foods	Edinburgh	IN	Cold storage	New	62	14	Tippmann Group	5/20
Performance Food Group	Gilroy	CA	Cold storage	New	190		ARCO National Constructi	on 5/19
Performance Food Group/Vistar	Mt. Olive	NJ	Cold storage	New	215		ARCO National Constructi	on 8/19
Performance Pet	Mitchell	SD	Pet food	New	150			12/19
Petsource by Scoular	Seward	NE	Pet foods	New	105	57	Gray	9/20
PHM Brands	Michigan City	IN	Hemp products/CBD	New		6		6/19
Plumrose USA	Moberly	МО	Pork	New	125	39	The Austin Company	3/21
Poultry Products Northeast	Londonderry	NH	Cold storage	New	110	20	CMC Design-Build Inc.	2/20
Prairie View A&M U Meat Processing Lab	Prairie View	TX	Meat processing	New	8	8	CRB	20
Preferred Freezer Services	Portsmouth	VA	Refrigerated warehouse	New	200	60		5/19
Prestage Foods of Iowa	Eagle Grove	IA	Pork	New	625		Epstein	3/19
Proliant	St Johns	MI	Dairy	New	71		E.A. Bonelli + Associates	21
			Q					
Quality Sausage QOZ	Dallas	TX	Toppings	New	111		Gleeson Constructors & E	ng. LLC 4/21
QuikTrip	Belton	МО	Bakery	New		12	Haskell	19
QuikTrip	Midlothian	TX	Bakery	New		2	Haskell	5/19
			R					
Rabbit Hole Spirits	Campbellsburg	ку	Bourbon, other spirits	New		50		19
Ramar Foods	Kapolei	HI	Filipino foods	New				12/19
Readington Farms	Easton	PA	Dairy	New	350	250		4/19
Ready Seafood	Saco	ME	Seafood	New	50	15	CMC Design-Build Inc.	10/19
Resonate Foods	Lyon	КУ	Food-grade hemp	New		2		11/19
RiceWrap Foods	Butner	NC	Rice sheets for sushi	New		10		5/19
Rosina Food Products	West Seneca	NY	Meat products	New		58		10/19
Royal Canin/subsidiary Mars Petcare	North Sioux City	SD	Pet food	New		100		4/19
			S					
Saratoga Food Specialties	Bolingbrook	IL	Dry mix (wastewater)	New	2	3	Epstein	3/19
Scannell Properties/Northeast Coca-Cola	S. Windsor	СT	Beverage distribution	New	200	3	ARCO National Constructi	
Sedes Soy Crush	Caruthersville	MO	Soy proteins/oils	New	200		ALCO HACIOHAI CONSTIUCTI	19
Simmons Foods			, .			300		
	Siloam Springs	AR	Chicken processing	New				8/19
Simmons Prepared Foods	Decatur	AR	Chicken processing	New	420	300		7/10
Smithfield Foods	Principio	MD	DC Distribution contar	New	420	100		7/19
Smithfield Foods Smith's Food & Days Stores	Tar Heel	NC NV	Distribution center	New	500	100		2/19
Smith's Food & Drug Stores	Henderson	NV	Dry-goods DC	New	140	14		19
Southeastern Mills	Rome	GA	DC	New	140	6		12/19

Company	City	State	Primary Product	Type	Sq. ft. (x1000)	Cost (\$ Mil.)	A&E/C	Completion Date
			S					
Southern Visions	Bay Minette	AL	Tea and sugar	New	125	24		2/19
SpartanNash	Fargo	ND	Produce DC	New		10		12/19
SSI Foods	Amarillo	TX	Protein	New	75	42		10/19
Strauss Brands	Franklin	WI	Specialty meats	New				8/19
Stuffed Puffs	Bethlehem	PA	Stuffed Puffs marshmallows	New	150			12/19
Sunrise Soya	Delta	ВС	Tofu	New	85			12/19
			T					
Table Talk Pies	Worcester	MA	Cold storage	New	34		Tippmann Innovation	5/19
Tasty Brands	Owensboro	КҮ	Prepared foods	New	25		Food Plant Engineering	LLC 20
Taylor Farms	Ciudad Morelos	МХ	Fresh cut produce	New	290	65	Dennis Group	1/19
The Bel Group	Sorel-Tracy	QC	Mini Babybel cheese	New		66		20
The Muffin Mam	Watts Mills	SC	Baked goods	New	100	19		7/19
Torani	San Leandro	CA	Flavors, syrups	New		12	Haskell	3/20
Trisco Foods	Colorado Springs	СО	Specialty foods	New	40			2/19
Tuffy's Pet Foods	Delano	MN	Pet treats	New	173		CRB	20
Two Rivers Fishery	Ballard Cty	КҮ	Fish (12-company partnership)	New				5/19
Tyson Foods	Eagle Mountain City	UT	Case-ready beef/pork	New		300		10/19

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Company	City	State	Primary Product	Гуре	Sq. ft. (x1000)	Cost (\$ Mil.)	A&E/C	Completion Date
Tyson Foods	Humboldt	TN	Fresh poultry	New	393		Gray	11/19
Tyson Foods	Joslin	IL	Beef	New	86		Gleeson Constructo	rs & Eng. LLC 4/21
Tyson Foods	Tonganocie	KS	Poultry production	New		320		6/19
			U					
United Dairy Farmers	Cincinnati	ОН	Donuts	New			Hixson Architecture	& Engineering 19
			V					
Victor Hoppenstein's Brewlab	Charleston	SC	Beer	New		1		9/19
VPX (aka Bang Energy)	Pembrook Pines	FL	Energy drinks warehouse/DC (Ph. 1)	New		35		2/19
VPX (aka Bang Energy)	Pembrook Pines	FL	Energy drinks warehouse/DC (Ph. 2)	New		40		1/20
VPX (aka Bang Energy)	Phoenix	AZ	Energy drinks and DC	New	397	200		10/19
			W					
WholeStone Farms	Fremont	NE	Pork	New	10	13	Epstein	5/22
WholeStone Farms	Fremont	NE	Pork	New/Ren.	. 36	7	Epstein	2/20
WholeStone Farms	Fremont	NE	Pork (wastewater)	New	14	22	Epstein	5/22
WholeStone Farms	Fremont	NE	Pork	New	10	10	Epstein	11/19
Wildbrine Plant-based Creamery	Santa Rposa	CA	Plant-based products	New	20	4		5/19
			Z					
Zucarmex	San Diego	CA	Liquid sugar processing	New		16	Haskell	8/20

